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API MONTHLY REPORT

VEGA GROUP

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APIS Monthly Report

Comprehensive

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Objective

CATALOGUE

Overview

Exchange Rate	3
1. Macrolide Series	4
2. β -lactams Series	4
3. Aminoglycosides Series	4
4. Tetracyclines Series	4
5. Amido alcohols Series	5
6. Lincomamides Series	5
7. Quinolones Series	5
8. Sulfonamides Series	5
9. Nitrofurans Series	6

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● Overview

Since August, the upside-down phenomenon of the veterinary drug product market still exists, and the prices of some products that have risen due to demand have been temporarily stranded.

In terms of demand, from the perspective of domestic demand, the third quarter will usher in the Mid-Autumn Festival and National Day holidays one after another, and the breeding season will enter the peak season. The strong demand will stimulate the market of veterinary APIs and provide strong support for prices. In terms of exports, the export of veterinary raw materials has been maintaining a strong trend recently, showing a steady growth trend as a whole. There is still a lot of room for overseas demand for domestic veterinary raw materials to rise. Under the condition of a stable environment, the export of veterinary raw materials will remain stable.

From the perspective of supply, the supply side faces great uncertainty in August, and the uncertainty is mainly due to the high temperature maintenance of manufacturers and the resulting reduction in supply. Products such as doxycycline hydrochloride and tylosin tartrate may be more vulnerable to the reduction in supply caused by high-temperature maintenance in August.

● Exchange Rate

The exchange rate is stable at 1USD = 6.75RMB, 1EUR=6.95RMB.



1. Macrolide Series :

Tylosin Tartrate/ Tilmicosin Phosphate:

The mainstream factory is short of supply, the trade channel make stock willingness is strong, the inquiry is active, and the transaction price rises in the early stage, the downstream demand consumption is not outstanding, the wait-and-see attitude is still exist. The price is relatively stable but have the tendency to rise, pay more attention to the Tylosin and Tilmicosin.

Tylosin Tartrate: Market price is USD34-36/KG. Prices rose slightly and the market was well stocked.

Tiamulin fumarate: Market price is USD26.5-28/KG. The price in August may keep stable.

Tilmicosin Phosphate: Market price is about USD44-46/KG.

Erythromycin Thiocyanate: Mainstream factories have high quotations, limited supply, market prices rise, and domestic and foreign markets are highly concerned, the transaction price is about USD51-53/KG..

Azithromycin: Market price is USD105-110/KG, transaction price is negotiable. According to the analysis of market conditions, the price may reach the bottom in August.

2. β -lactams Series :

Amoxicillin: Amoxicillin in the past two weeks, it tentatively supported the price and competed with the market demand. However, the market transaction was affected by various factors, and the price range was large. At present, it is unknown whether the price upward will be successful or not, but the probability of downward price is small.

The prices of ampicillin and ampicillin sodium have remained stable in the past month. The lowest price in the past two years was at the beginning of 2021, and then continued to be stable with a slight upward trend. This year, the price has undergone a relatively large adjustment since March. The highest price is In June, it remained high and stable after a slight correction in July.

Ceftiofur sodium: Cephalosporin products were generally stable. Affected by the breeding

market in the first half of the year, terminal enterprises reduced the cost of drugs, especially for high-priced products such as cephalosporins, and the overall demand declined significantly

3. Aminoglycosides Series :

Neomycin sulfate/Gentamicin sulphate: It is predicated to be stable and little weak recently. There might be a siation as some factories stop production for maintenance. The market price of Neomycin sulfate is around USD19.5-21.5/BOU. Gentamicin sulphate is around USD154-158/BOU.

4. Tetracyclines Series :

Doxycycline HCL: Market is still keep hot, current price is around USD76-79/KG, market is out of materials , price trend is still be upwards.

Some experts predict the Doxycycline price may raise to USD81-83/KG.

OTC HCL: Market becomes better than before, due to raw materials is strong, and some mfg still in maintenance, right now market price is around USD13.8-15/KG. Pay attention to mfg supply and market demand, price right now in low level.

5. Amido alcohols Series :

Florfenicol: In August the market is stable in the whole, but the main factories are still stopped offering, and the market with more attention. At present, the market price is around USD 60-61/KG. It's worthy to note that the price of raw material D-ethyl ester started to rise slightly. In addition, the factory delivery is relatively tight and late, Therefore, it should focus on the supply situation next.

6. Lincomamides Series :

Lincomycin Hcl: Lincomycin is stable. Market price at around USD37.5-41/BOU according to

different factories. The demand is low recently.

7. Quinolones Series :

The high price of quinolones is strong, manufacturers are under pressure to hold on, shipments have been reduced, aquaculture added, compared to other classes of antibiotics in the case of a sharp decline in demand, the price downward pressure is less, or will remain high in the short term.

Enrofloxacin: The market price is around USD31/KG.

Ciprofloxacin hydrochloride: The market price is around USD28/KG.

8. Sulfonamides Series :

Sulfadiazine (sodium): The market price is stable, the demand from end customers is weak, the current market price is USD29-30.5/KG.

Sulfamethazine (sodium): The price is stable and down, running weakly, the current market price is USD14.5-15.5/KG.

9. Nitrofurans Series :

Furaltadone/Furazolidone: The supplying and production from main makers are stable, and lead time is in Aug. FURALTADONE market price is around USD21.0/KG. FURAZOLIDONE market price around USD14.5/KG.



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